The primary goal of every P&C agency is to help individuals identify, measure and mitigate risk.

Risk Snapshots give agencies an effective methodology to help clients quickly begin that task. It’s a *thirty-thousand-foot view in 30 seconds*. The result… Top-Line Revenue. Client retention. Organic growth.

ACCOUNTANT LIABILITY

ACTIVE SHOOTER

ADVERSE IMPACTS

ADVISOR REVIEW

AUTO POLICY

BAR & TAVERN

BASIC FIRE SAFETY

BOLI [Bank Owned Life Insurance]

BUSINESS CONTINUITY

BUSINESS INTERRUPTION

BUSINESS OWNER BASICS

BUSINESS VALUATION

CLAIMS MANAGEMENT

COMMUNITY BANKING

CYBER LIABILITY

DIRECTORS & OFFICERS

DISABILITY – KEY EMPLOYEE

DISCIPLINE & TERMINATION

DISTRACTED DRIVING

DUI IMPACT

EMPLOYEE BENEFITS

EMPLOYMENT PRACTICES

ENVIRONMENTAL LIABILITY

ESTATE PLANNING

EXIT PLANNING – ASSET ALLOCATION

FAMILY BUSINESS

FIDUCIARY RESPONSIBILITY

FLEET SAFETY

FLOOD VS WATER

FURRY FRIEND [Pet Insurance]

GENERAL LIABILITY

HALLOWEEN

HOME CONTRACTOR

HOMEOWNER [Basic P&C]

MARIJUANA DISPENSARY

MEDICAL MALPRACTICE

MICRO MOBILITY

POLICY REVIEW

PRE-EMPLOYMENT SCREENING

PRODUCT CONTAMINATION & RECALL

PRODUCT LIABILITY

PROFESSIONAL LIABILITY

RECRUITMENT-SELECTION-HIRING

REMOTE WORKFORCE

RETIREMENT SAVINGS

SAWMILL

SEXUAL HARASSMENT

SUBSTANCE ABUSE

SUPPLY CHAIN

TAX AND EXIT PLANNING

TOOL AND DIE

TOWING SERVICES

UMBRELLA COVERAGE

WAGE & HOUR

WORKERS COMPENSATION

WORKPLACE DISCRIMINATION

WORKPLACE SAFETY